

# MARKET ROUNDUP

18 Dec, 2024



## KSE-100 closes at 111,146 down 3,790 points

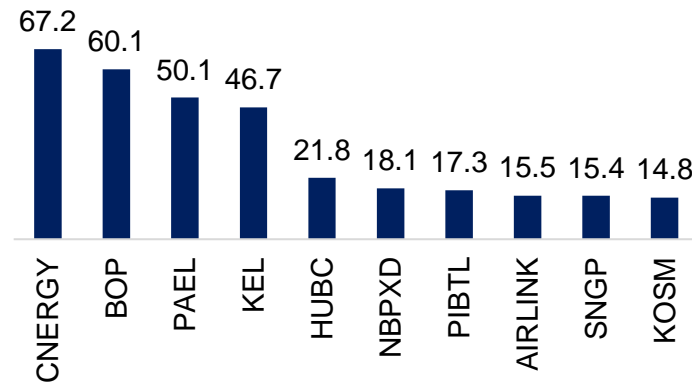
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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111,146 **-3.23%**    70,187 **-2.98%**    34,925 **-3.51%**    172,333 **-4.20%**

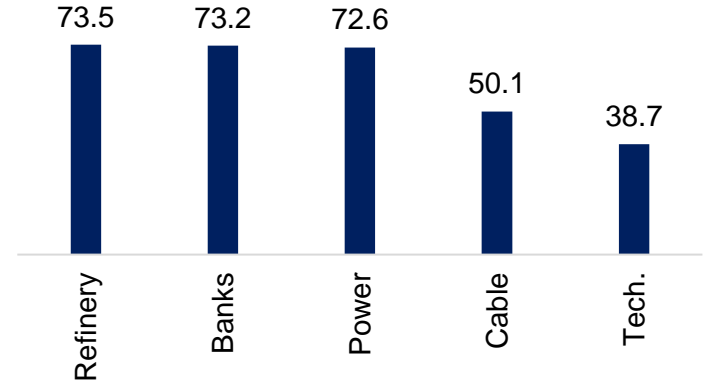
- The equity market opened on a cautious note and experienced profit-taking throughout the session. The KSE-100 index fluctuated between 110,896 and 116,237 points, closing at 111,070 points, down 3,790 points. Trading activity was strong, with 506.9 million shares traded, totaling PKR 45.8 billion in value.
- Major contributors to the index's decline included MARI (-10%, -625 points), FFC (-5.7%, -509 points), HUBC (-6.5%, -282 points), PPL (-4.4%, -193 points), and MEBL (-4.7%, -153 points). On the volume leaderboard, CNERGY and BOP were the most actively traded stocks, with 67.2 million and 60.1 million shares exchanged, respectively.
- Profit-taking was prominent in E&Ps, Cements, and Fertilizers, while Banking stocks also traded lower.
- With the year-end approaching, institutional investors are likely realizing gains, contributing to the selling pressure. Looking ahead, the market is expected to remain highly volatile in upcoming sessions. Investors are advised to take advantage of market swings by focusing on key sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

**Sales Desk**  
**Alpha Capital**

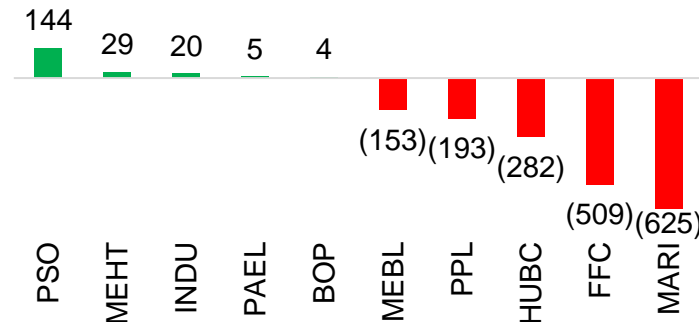
### Most Active Stocks (Vol. mn shares)



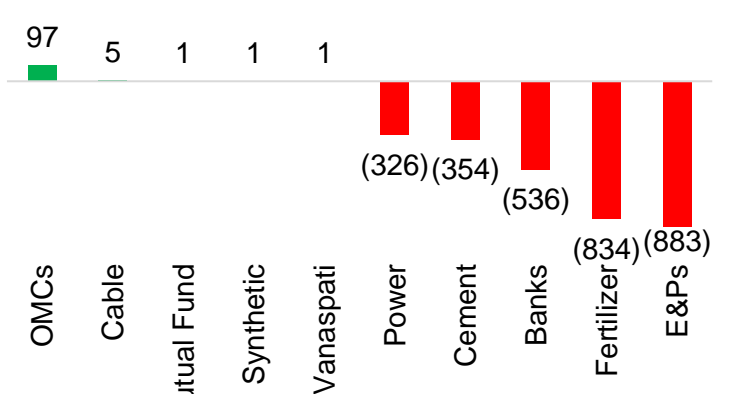
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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